

## Introduction

**Return Archive** contains filters for easier access to tax returns. Navigate to Reporting > Return Archive. You are able to filter by:

- Year (tax year)
- Period (month, quarter or Year End)
- Federal/State (this is a drop down box to filter down to a specific jurisdiction)

Once a filter is selected, click Filter to apply.

Ret	urn Archive				
38	er 2018 • Period Q3	•	Federal/State: ALL	•   Filtar	
View	Selected Forms				
-8	# Output Item	a State	¢ Period End Date		View Report
-10	AL Unemployment Return	Alabema	09/50/2018		Vau Report
10	AZ Unemployment Resum	Artoone	09/30/2018		View Report
-83	II, Unemployment Return	Picola -	09/30/2018		View Report
Π.	MI The 501 Allance QTR Cost Report	Michtgen	09/30/2018		View Report
.01	Wi Unemproyment Return	Michigan	09/35/2018		View Report
	Federal Quarterly Tax Return	Federal	09/30/2018		View Report
10	AL Quarterly Withholding Return	Alabama	09/30/2018		Vev Report
-	AZ Quarterly Withholding Tex Return	Relation	09/85/2018		View Report
12	IL Witnesding Mozene Tax Resurt	tions	09/30/2018		View Report
-	AZ Withholding deposit coupon	Actone	07/27/2018		View Report
10	Mil Wathholding Payment Voucher Bfled Rine	Monigen	07/23/2018		Vew Report
10	AL Monthly Wittmaiding Return	Alabama	07/31/2018		View Report
	AL Monthly Wittmolding Feture	Alatiama	07/31/2018		
10	u. Withharding Payment Coupon	timate	07/27/2018		View Report
10	AZ Withfulding deposit coupon	Arround	00/10/2018		Vew Report
43	IL Withholding Reyment Coupon	Riccia.	08/10/2018		View Report

The screen contains columns for the following:

- **Output Item:** The name of the jurisdiction and return.
- **State:** The name of the state of federal filing.
- **Period End Date:** The period end date of the quarter, month or annual selected.
- View Reports: Allows the user to view the return in a PDF format.

## **View Selected Forms**

In order to view or print the tax forms in a continuous PDF, select the box next to **Output Item**, and all returns will automatically check. Select **View Selected Forms** and all forms selected will be available for viewing, downloading or printing.

## **Client Access**

Clients will not have access to the Quarter end reports to approximately 30 days after the quarter closes. Depending on the tax service used by the client, the report viewed will either be:

- 1. A copy of the report filed on your behalf
- 2. A signature ready report for filing